ORDINANCE NO. 2026-0811-001

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF BLUE RIDGE, TEXAS APPROVING THE 2026 ANNUAL UPDATE TO THE SERVICE AND ASSESSMENT PLAN AND ASSESSMENT ROLL FOR THE BLUE RIDGE CROSSING PUBLIC IMPROVEMENT DISTRICT IN ACCORDANCE WITH TEXAS LOCAL GOVERNMENT CODE 372.013, AS AMENDED, PROVIDING A CUMULATIVE CLAUSE; PROVIDING A SAVINGS AND SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, a petition was submitted and filed with the City Secretary (the "City Secretary") of the City of Blue Ridge, Texas (the "City") pursuant to the Public Improvement District Assessment Act, Chapter 372, Texas Local Government Code, as amended (the "PID Act"), requesting the creation of a public improvement district consisting of certain property located within the corporate limits and the extraterritorial jurisdiction of the City; and

WHEREAS, the petition contained the signatures of the owners of taxable property representing more than fifty percent of the appraised value of taxable real property liable for assessment within the proposed district, as determined by the then current ad valorem tax rolls of the Collin Central Appraisal District, and the signatures of the record owners of taxable real property that constitutes more than fifty percent of the area of all taxable property that is liable for assessment by the proposed district; and

WHEREAS, capitalized terms used in this Ordinance and not otherwise defined herein shall have the meanings assigned to them in the Service and Assessment Plan (as defined herein); and

WHEREAS, on March 22, 2022, after due notice, the City Council of the City (the "City Council") held a public hearing in the manner required by law on the advisability of the public improvements and services described in the petition as required by Section 372.009 of the PID Act and made the findings required by Section 372.009(b) of the PID Act and, by a resolution (the "Creation Resolution"), adopted by a majority of the members of the City Council, authorized and created the Blue Ridge Crossing Public Improvement District (the "District") in accordance with its findings as to the advisability of the Authorized Improvements; and

WHEREAS, on March 29, 2022, the City Secretary filed a copy of the Creation Resolution with the county clerk of each county in which all or part of the District is located in accordance with the provisions of the PID Act; and

WHEREAS, no written protests regarding the creation of the District from any owners of record of property within the District were filed with the City Secretary; and

WHEREAS, in conformity with the PID Act and pursuant to an ordinance adopted by the City Council on May 13, 2025, the City Council approved and accepted the "Blue Ridge Crossing Public Improvement District Service and Assessment Plan" (as updated and amended from time to time, the "Service and Assessment Plan") relating to the District and levied the Assessments against the parcels identified in the Assessment Roll to finance the costs of certain Authorized Improvements conferring a special benefit on the Assessed Property in the District; and

WHEREAS, the City Secretary filed the Assessment Roll and made the same available for public inspection; and

WHEREAS, the Service and Assessment Plan and the Assessment Roll are required to be reviewed and updated annually as described in Sections 372.013 and 372.014 of the PID Act (each an "Annual Service Plan Update"); and

WHEREAS, the City Council now desires to proceed with the adoption of this Ordinance for the Annual Service Plan Update for 2026, in conformity with the requirements of the PID Act.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF BLUE RIDGE, TEXAS:

Section 1. Findings.

The findings and determinations set forth in the preambles hereto are hereby incorporated by reference for all purposes.

Section 2. Service Plan.

The 2026 Annual Service Plan Update, including the Assessment Roll, attached hereto as Exhibit A, is hereby approved and accepted by the City Council.

Section 3. Filing in Real Property Records.

The City Secretary is directed to cause a copy of this Ordinance, including the 2026 Annual Service Plan Update and the Assessment Roll, to be recorded in the real property records of Collin County, Texas, not later than the seventh day after the date the City Council adopts this Ordinance. The City Secretary is further directed to similarly file each Annual Service Plan Update approved by the City Council, with each such filing to occur within seven days of the date each respective Annual Service Plan Update is approved.

Section 4. Posting on City Website.

The City Secretary is directed to post a copy of the 2026 Annual Service Plan Update, including a copy of the notice form required by Section 5.014 of the Texas Property Code, as amended, on the internet website maintained or used by the City for the purposes of Section 26.18, Texas Tax Code, as amended, not later than the seventh day after the date the City Council adopts this Ordinance. The City Secretary is further directed to similarly post each future Annual Service Plan Update approved by the City Council not later than the seventh day after the date that the City Council approves each Annual Service Plan Update.

Section 5. Submission to Appraisal District.

The City Secretary is directed to cause a copy of each of the Assessment Roll, in the format required by Section 372.017(e) of the PID Act, to be submitted to the Collin Central Appraisal District not later than the seventh day after the date the City Council adopts this Ordinance.

Section 6. Cumulative.

The provisions of this Ordinance are to be cumulative of all other ordinances or parts of ordinances governing or regulating the same subject matter as that covered herein; provided, however, that all prior ordinances or parts of ordinances inconsistent with or in conflict with any of the provisions of this Ordinance are hereby expressly repealed to the extent of any such inconsistency or conflict.

Section 7. Severability.

If any provision, section, subsection, sentence, clause or phrase of this resolution, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void or invalid, the validity of the remaining portions of this Ordinance or the application to other persons or sets of circumstances shall not be affected thereby, it being the intent of the City Council that no portion hereof, or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness or invalidity of any other portion herein, and all provisions of this Ordinance are declared to be severable for that purpose.

Section 8. Effective Date.

This Ordinance shall become effective from and after its date of passage in accordance with law.

(Signature page follows.)

ADOPTED, PASSED, AND APPROVED on this the 11th day of August, 2026.

CITY OF BLUE RIDGE, TEXAS

Mayor

ATTEST:

City Secretary

STATE OF TEXAS §
§
COUNTY OF COLLIN §

Before me, on this day personally appeared the foregoing individuals, known to me to be the persons whose names were subscribed in my presence to the foregoing instrument.

Notary Public, State of Texas

(SEAL)

CRYSTAL CHILDERS
Notary ID #130480727
My Commission Expires
December 29, 2027

EXHIBIT A

2026 Annual Service Plan Update

(See attached)

BLUE RIDGE CROSSING
PUBLIC IMPROVEMENT DISTRICT
2026 ANNUAL SERVICE PLAN UPDATE

AUGUST 11, 2026

INTRODUCTION

Capitalized terms used in this 2026 Annual Service Plan Update not otherwise defined herein shall have the meanings set forth in the Blue Ridge Crossing Public Improvement District Service and Assessment Plan (the "SAP").

The District was created pursuant to the PID Act by Resolution No. 2022-0322-001 on March 22, 2022, by the governing body of the City (the "Governing Body") to finance certain Authorized Improvements for the benefit of the property in the District.

On May 13, 2025, the Governing Body approved the SAP for the District by adopting Ordinance No. 2025-0513-002 which (1) approved the levy of certain Assessments for Assessed Property within the District and (2) approved the Assessment Roll. Also on May 13, 2025, the Governing Body adopted Ordinance No. 2025-0513-003 which approved the issuance of the PID Bonds.

The SAP identified the Authorized Improvements to be constructed for the benefit of the Assessed Property within the District, the costs of the Authorized Improvements, the indebtedness to be incurred for the Authorized Improvements, and the manner of assessing the property in the District for the costs of the Authorized Improvements. Pursuant to the PID Act, the SAP must be reviewed and updated annually. This document is the Annual Service Plan Update for 2026.

The Governing Body also adopted the Assessment Roll identifying the Assessments on Parcels of Assessed Property within the District, based on the method of assessment identified in the SAP. This 2026 Annual Service Plan Update also updates the Assessment Roll for 2026.

PARCEL SUBDIVISION

- The final plat of Blue Ridge Crossing was filed and recorded with the County as document number 2025010000276 on June 27, 2025.

See **Exhibit C** for the Lot Type classification map.

LOT AND HOME SALES

Updated ownership and development information for Assessments securing PID Bonds may be available through continuing disclosure filings accessible via the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") by searching for the PID Bonds. See **Exhibit D** for buyer disclosures.

AUTHORIZED IMPROVEMENTS

A summary of the Authorized Improvements, including the original estimated costs of the Authorized Improvements and allocation of such costs, is provided in the SAP. The Authorized Improvements and estimated costs as described in the SAP are for Assessment purposes and do not represent a guarantee of construction timing or Actual Costs.

Information regarding the status of Authorized Improvements, including construction progress, estimated completion timing, and budget information, may be available through continuing disclosure filings accessible via EMMA by searching for the PID Bonds. Such information may be updated from time to time.

OUTSTANDING ASSESSMENT

The District has an outstanding Assessment of $5,721,000.00.

Information for Assessments securing PID Bonds may be available through continuing disclosure filings accessible via EMMA website by searching for the PID Bonds. A debt service schedule for the PID Bonds is attached as **Exhibit B**.

ANNUAL INSTALLMENT DUE 1/31/2027

- ***Principal and Interest*** – The total principal and interest required for the Annual Installment is shown below.

- ***Additional Interest*** – Additional Interest is collected and deposited into an account of the Reserve Fund related to the PID Bonds. The Additional Interest is calculated in accordance with the governing documents, resulting in Annual Installment as shown below.

District		
Due January 31, 2027		
Principal	$	90,000.00
Interest		322,600.00
	$	412,600.00
Additional Interest	$	28,605.00
Annual Collection Costs	$	56,360.95
Total Annual Installment	**$**	**497,565.95**

- ***Annual Collection Costs*** – The cost of administering the District shall be paid for on a pro rata basis by each Parcel based on the amount of outstanding Assessment remaining on the Parcel. The total Annual Collection Costs budgeted for the Annual Installment is shown below.

District	
Annual Collection Costs Breakdown	
Administration	$ 31,212.00
City Auditor	$ 2,500.00
Filing Fees	$ 1,000.00
County Collection	$ 1,000.00
PID Trustee Fees	$ 2,500.00
Dissemination Agent	$ 3,500.00
Draw Request Review	$ 4,370.00
P3Works Dev/Issuer CDA Review	$ 4,025.00
Bond Counsel Annual Fee	$ 3,000.00
Past Due P3Works, LLC Invoices	$ 1,753.95
Arbitrage Calculation	$ 1,500.00
Total Annual Collection Costs	**$ 56,360.95**

PREPAYMENT OF ASSESSMENTS

Information regarding any full or partial Prepayments of the Assessments is reflected in the Assessment Roll.

SERVICE PLAN – FIVE YEAR BUDGET FORECAST

The PID Act requires the annual indebtedness and projected costs for the Authorized Improvements to be reviewed and updated in the Annual Service Plan Update, and the projection shall cover a period of not less than five years, and is included below:

		District				
Annual Installment Due		**1/31/2027**	**1/31/2028**	**1/31/2029**	**1/31/2030**	**1/31/2031**
Principal		$ 90,000.00	$ 94,000.00	$ 98,000.00	$ 102,000.00	$ 106,000.00
Interest		322,600.00	318,550.00	314,320.00	309,910.00	305,320.00
	(1)	$ 412,600.00	$ 412,550.00	$ 412,320.00	$ 411,910.00	$ 411,320.00
Additional Interest	(2)	$ 28,605.00	$ 28,155.00	$ 27,685.00	$ 27,195.00	$ 26,685.00
Annual Collection Costs	(3)	$ 56,360.95	$ 54,169.14	$ 55,252.52	$ 56,357.57	$ 57,484.72
Total Annual Installment Due	**(4) = (1) + (2) + (3)**	**$ 497,565.95**	**$ 494,874.14**	**$ 495,257.52**	**$ 495,462.57**	**$ 495,489.72**

ASSESSMENT ROLL

The list of current Parcels or Lots within the District, the corresponding total Assessments, and current Annual Installment are shown on the Assessment Roll attached hereto as **Exhibit A**. The Annual Installment due on each Parcel or Lot may be updated to reflect prepayments and/or redemptions paid prior to the Annual Installment being billed to the owner of the Parcel or Lot. The Parcels or Lots of Assessed Property shown on the Assessment Roll will receive the bills for the 2026 Annual Installments which will be delinquent if not paid by January 31, 2027. The Parcel IDs shown within the Assessment Roll are subject to change based on the final certified rolls provided by the County prior to billing.

ADDITIONAL INFORMATION

If the owner of a Parcel claims that an error has been made in any Assessment Roll required by the SAP, a prior Annual Service Plan Update, or this 2026 Annual Service Plan Update, the owner's sole and exclusive remedy shall be to submit a written notice of error to the Administrator (at admin@p3-works.com) by December 1st of the year in connection with the approval of such year's Annual Service Plan Update. Otherwise, the owner shall be deemed to have unconditionally approved and accepted the Annual Service Plan Update. The Administrator shall provide a written response to the Governing Body and the owner not later than 30 days after receipt of such written notice of error by the Administrator. The Governing Body shall consider the owner's notice of error and the Administrator's response at a public meeting, and, not later than 30 days after closing such meeting, the Governing Body shall make a final determination as to whether an error has been made. If the Governing Body determines that an error has been made, the Governing Body shall take such corrective action as is authorized by the PID Act, this 2026 Annual Service Plan Update, the applicable Assessment Ordinance, the applicable Indenture, or as otherwise authorized by the discretionary power of the Governing Body. The determination by the Governing Body as to whether an error has been made, and any corrective action taken by the Governing Body shall be final and binding on the owner and the Administrator.

EXHIBIT A – ASSESSMENT ROLL

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954128	Lot Type 2	$ 27,372.49	$ 2,380.64
2954129	Lot Type 2	$ 27,372.49	$ 2,380.64
2954130	Lot Type 1	$ 25,466.27	$ 2,214.85
2954131	Lot Type 1	$ 25,466.27	$ 2,214.85
2954133	Non-Benefited Property	$ -	$ -
2954134	Lot Type 2	$ 27,372.49	$ 2,380.64
2954135	Lot Type 2	$ 27,372.49	$ 2,380.64
2954136	Lot Type 2	$ 27,372.49	$ 2,380.64
2954137	Lot Type 1	$ 25,466.27	$ 2,214.85
2954138	Lot Type 2	$ 27,372.49	$ 2,380.64
2954139	Lot Type 2	$ 27,372.49	$ 2,380.64
2954140	Lot Type 2	$ 27,372.49	$ 2,380.64
2954141	Lot Type 2	$ 27,372.49	$ 2,380.64
2954142	Lot Type 2	$ 27,372.49	$ 2,380.64
2954143	Lot Type 2	$ 27,372.49	$ 2,380.64
2954144	Lot Type 2	$ 27,372.49	$ 2,380.64
2954145	Lot Type 2	$ 27,372.49	$ 2,380.64
2954146	Lot Type 2	$ 27,372.49	$ 2,380.64
2954147	Lot Type 2	$ 27,372.49	$ 2,380.64
2954148	Lot Type 2	$ 27,372.49	$ 2,380.64
2954149	Lot Type 2	$ 27,372.49	$ 2,380.64
2954150	Lot Type 2	$ 27,372.49	$ 2,380.64
2954151	Lot Type 2	$ 27,372.49	$ 2,380.64
2954152	Lot Type 2	$ 27,372.49	$ 2,380.64
2954153	Lot Type 2	$ 27,372.49	$ 2,380.64
2954154	Lot Type 2	$ 27,372.49	$ 2,380.64
2954155	Lot Type 2	$ 27,372.49	$ 2,380.64
2954156	Lot Type 2	$ 27,372.49	$ 2,380.64
2954157	Lot Type 2	$ 27,372.49	$ 2,380.64
2954158	Lot Type 2	$ 27,372.49	$ 2,380.64
2954159	Lot Type 2	$ 27,372.49	$ 2,380.64
2954160	Lot Type 2	$ 27,372.49	$ 2,380.64
2954161	Lot Type 2	$ 27,372.49	$ 2,380.64
2954162	Lot Type 2	$ 27,372.49	$ 2,380.64
2954163	Lot Type 2	$ 27,372.49	$ 2,380.64
2954164	Lot Type 2	$ 27,372.49	$ 2,380.64
2954165	Lot Type 2	$ 27,372.49	$ 2,380.64
2954166	Lot Type 2	$ 27,372.49	$ 2,380.64
2954167	Lot Type 2	$ 27,372.49	$ 2,380.64
2954168	Lot Type 2	$ 27,372.49	$ 2,380.64

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954169	Lot Type 2	$ 27,372.49	$ 2,380.64
2954170	Lot Type 2	$ 27,372.49	$ 2,380.64
2954171	Lot Type 2	$ 27,372.49	$ 2,380.64
2954172	Lot Type 2	$ 27,372.49	$ 2,380.64
2954173	Lot Type 2	$ 27,372.49	$ 2,380.64
2954174	Lot Type 2	$ 27,372.49	$ 2,380.64
2954175	Lot Type 2	$ 27,372.49	$ 2,380.64
2954176	Lot Type 2	$ 27,372.49	$ 2,380.64
2954177	Lot Type 2	$ 27,372.49	$ 2,380.64
2954178	Lot Type 2	$ 27,372.49	$ 2,380.64
2954179	Lot Type 2	$ 27,372.49	$ 2,380.64
2954180	Lot Type 2	$ 27,372.49	$ 2,380.64
2954181	Lot Type 2	$ 27,372.49	$ 2,380.64
2954182	Lot Type 2	$ 27,372.49	$ 2,380.64
2954183	Lot Type 2	$ 27,372.49	$ 2,380.64
2954184	Lot Type 2	$ 27,372.49	$ 2,380.64
2954185	Lot Type 2	$ 27,372.49	$ 2,380.64
2954186	Lot Type 2	$ 27,372.49	$ 2,380.64
2954187	Lot Type 2	$ 27,372.49	$ 2,380.64
2954188	Lot Type 2	$ 27,372.49	$ 2,380.64
2954189	Lot Type 2	$ 27,372.49	$ 2,380.64
2954190	Lot Type 2	$ 27,372.49	$ 2,380.64
2954191	Lot Type 2	$ 27,372.49	$ 2,380.64
2954192	Lot Type 2	$ 27,372.49	$ 2,380.64
2954193	Lot Type 2	$ 27,372.49	$ 2,380.64
2954194	Lot Type 2	$ 27,372.49	$ 2,380.64
2954195	Lot Type 2	$ 27,372.49	$ 2,380.64
2954196	Lot Type 2	$ 27,372.49	$ 2,380.64
2954197	Lot Type 2	$ 27,372.49	$ 2,380.64
2954198	Lot Type 2	$ 27,372.49	$ 2,380.64
2954199	Lot Type 2	$ 27,372.49	$ 2,380.64
2954200	Lot Type 2	$ 27,372.49	$ 2,380.64
2954201	Lot Type 2	$ 27,372.49	$ 2,380.64
2954202	Lot Type 2	$ 27,372.49	$ 2,380.64
2954203	Lot Type 2	$ 27,372.49	$ 2,380.64
2954204	Lot Type 2	$ 27,372.49	$ 2,380.64
2954205	Lot Type 2	$ 27,372.49	$ 2,380.64
2954206	Lot Type 2	$ 27,372.49	$ 2,380.64
2954207	Lot Type 2	$ 27,372.49	$ 2,380.64
2954208	Lot Type 2	$ 27,372.49	$ 2,380.64

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954209	Lot Type 2	$ 27,372.49	$ 2,380.64
2954210	Lot Type 2	$ 27,372.49	$ 2,380.64
2954211	Lot Type 2	$ 27,372.49	$ 2,380.64
2954212	Lot Type 2	$ 27,372.49	$ 2,380.64
2954213	Lot Type 2	$ 27,372.49	$ 2,380.64
2954214	Lot Type 2	$ 27,372.49	$ 2,380.64
2954215	Lot Type 2	$ 27,372.49	$ 2,380.64
2954216	Lot Type 2	$ 27,372.49	$ 2,380.64
2954217	Lot Type 2	$ 27,372.49	$ 2,380.64
2954218	Lot Type 2	$ 27,372.49	$ 2,380.64
2954219	Lot Type 2	$ 27,372.49	$ 2,380.64
2954220	Lot Type 2	$ 27,372.49	$ 2,380.64
2954221	Lot Type 2	$ 27,372.49	$ 2,380.64
2954222	Lot Type 2	$ 27,372.49	$ 2,380.64
2954223	Lot Type 2	$ 27,372.49	$ 2,380.64
2954224	Lot Type 2	$ 27,372.49	$ 2,380.64
2954225	Lot Type 2	$ 27,372.49	$ 2,380.64
2954226	Lot Type 2	$ 27,372.49	$ 2,380.64
2954227	Lot Type 2	$ 27,372.49	$ 2,380.64
2954228	Lot Type 1	$ 25,466.27	$ 2,214.85
2954229	Lot Type 1	$ 25,466.27	$ 2,214.85
2954230	Lot Type 1	$ 25,466.27	$ 2,214.85
2954231	Lot Type 1	$ 25,466.27	$ 2,214.85
2954232	Lot Type 1	$ 25,466.27	$ 2,214.85
2954233	Lot Type 1	$ 25,466.27	$ 2,214.85
2954234	Lot Type 1	$ 25,466.27	$ 2,214.85
2954235	Lot Type 1	$ 25,466.27	$ 2,214.85
2954236	Lot Type 1	$ 25,466.27	$ 2,214.85
2954237	Lot Type 1	$ 25,466.27	$ 2,214.85
2954238	Lot Type 1	$ 25,466.27	$ 2,214.85
2954239	Lot Type 1	$ 25,466.27	$ 2,214.85
2954240	Lot Type 1	$ 25,466.27	$ 2,214.85
2954241	Lot Type 1	$ 25,466.27	$ 2,214.85
2954242	Lot Type 1	$ 25,466.27	$ 2,214.85
2954243	Lot Type 1	$ 25,466.27	$ 2,214.85
2954244	Lot Type 1	$ 25,466.27	$ 2,214.85
2954245	Lot Type 1	$ 25,466.27	$ 2,214.85
2954246	Lot Type 1	$ 25,466.27	$ 2,214.85
2954247	Lot Type 1	$ 25,466.27	$ 2,214.85
2954248	Lot Type 1	$ 25,466.27	$ 2,214.85

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954249	Lot Type 1	$ 25,466.27	$ 2,214.85
2954250	Lot Type 1	$ 25,466.27	$ 2,214.85
2954251	Lot Type 2	$ 27,372.49	$ 2,380.64
2954252	Lot Type 2	$ 27,372.49	$ 2,380.64
2954253	Lot Type 2	$ 27,372.49	$ 2,380.64
2954254	Lot Type 2	$ 27,372.49	$ 2,380.64
2954255	Lot Type 2	$ 27,372.49	$ 2,380.64
2954256	Lot Type 2	$ 27,372.49	$ 2,380.64
2954257	Lot Type 2	$ 27,372.49	$ 2,380.64
2954258	Lot Type 2	$ 27,372.49	$ 2,380.64
2954259	Lot Type 2	$ 27,372.49	$ 2,380.64
2954260	Lot Type 2	$ 27,372.49	$ 2,380.64
2954261	Lot Type 2	$ 27,372.49	$ 2,380.64
2954262	Lot Type 2	$ 27,372.49	$ 2,380.64
2954263	Lot Type 2	$ 27,372.49	$ 2,380.64
2954264	Lot Type 2	$ 27,372.49	$ 2,380.64
2954265	Lot Type 2	$ 27,372.49	$ 2,380.64
2954266	Lot Type 2	$ 27,372.49	$ 2,380.64
2954267	Lot Type 2	$ 27,372.49	$ 2,380.64
2954268	Lot Type 2	$ 27,372.49	$ 2,380.64
2954269	Lot Type 2	$ 27,372.49	$ 2,380.64
2954270	Lot Type 2	$ 27,372.49	$ 2,380.64
2954271	Lot Type 1	$ 25,466.27	$ 2,214.85
2954272	Lot Type 2	$ 27,372.49	$ 2,380.64
2954273	Lot Type 2	$ 27,372.49	$ 2,380.64
2954274	Lot Type 2	$ 27,372.49	$ 2,380.64
2954275	Lot Type 2	$ 27,372.49	$ 2,380.64
2954276	Lot Type 2	$ 27,372.49	$ 2,380.64
2954277	Lot Type 2	$ 27,372.49	$ 2,380.64
2954278	Lot Type 2	$ 27,372.49	$ 2,380.64
2954279	Lot Type 2	$ 27,372.49	$ 2,380.64
2954280	Lot Type 2	$ 27,372.49	$ 2,380.64
2954281	Lot Type 2	$ 27,372.49	$ 2,380.64
2954282	Lot Type 2	$ 27,372.49	$ 2,380.64
2954283	Lot Type 2	$ 27,372.49	$ 2,380.64
2954284	Lot Type 2	$ 27,372.49	$ 2,380.64
2954285	Lot Type 2	$ 27,372.49	$ 2,380.64
2954286	Lot Type 2	$ 27,372.49	$ 2,380.64
2954287	Lot Type 2	$ 27,372.49	$ 2,380.64
2954288	Lot Type 2	$ 27,372.49	$ 2,380.64

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954289	Lot Type 2	$ 27,372.49	$ 2,380.64
2954290	Lot Type 2	$ 27,372.49	$ 2,380.64
2954291	Lot Type 2	$ 27,372.49	$ 2,380.64
2954292	Lot Type 2	$ 27,372.49	$ 2,380.64
2954293	Lot Type 2	$ 27,372.49	$ 2,380.64
2954294	Lot Type 2	$ 27,372.49	$ 2,380.64
2954295	Lot Type 2	$ 27,372.49	$ 2,380.64
2954296	Lot Type 2	$ 27,372.49	$ 2,380.64
2954297	Lot Type 2	$ 27,372.49	$ 2,380.64
2954298	Lot Type 2	$ 27,372.49	$ 2,380.64
2954299	Lot Type 2	$ 27,372.49	$ 2,380.64
2954300	Lot Type 2	$ 27,372.49	$ 2,380.64
2954301	Lot Type 2	$ 27,372.49	$ 2,380.64
2954302	Lot Type 2	$ 27,372.49	$ 2,380.64
2954303	Lot Type 2	$ 27,372.49	$ 2,380.64
2954304	Lot Type 2	$ 27,372.49	$ 2,380.64
2954305	Lot Type 2	$ 27,372.49	$ 2,380.64
2954306	Lot Type 2	$ 27,372.49	$ 2,380.64
2954307	Lot Type 2	$ 27,372.49	$ 2,380.64
2954308	Lot Type 2	$ 27,372.49	$ 2,380.64
2954309	Lot Type 2	$ 27,372.49	$ 2,380.64
2954310	Lot Type 2	$ 27,372.49	$ 2,380.64
2954311	Lot Type 2	$ 27,372.49	$ 2,380.64
2954312	Lot Type 2	$ 27,372.49	$ 2,380.64
2954313	Lot Type 2	$ 27,372.49	$ 2,380.64
2954314	Lot Type 2	$ 27,372.49	$ 2,380.64
2954315	Lot Type 2	$ 27,372.49	$ 2,380.64
2954316	Lot Type 2	$ 27,372.49	$ 2,380.64
2954317	Lot Type 2	$ 27,372.49	$ 2,380.64
2954318	Lot Type 2	$ 27,372.49	$ 2,380.64
2954319	Lot Type 2	$ 27,372.49	$ 2,380.64
2954320	Lot Type 2	$ 27,372.49	$ 2,380.64
2954321	Lot Type 2	$ 27,372.49	$ 2,380.64
2954322	Lot Type 2	$ 27,372.49	$ 2,380.64
2954323	Lot Type 1	$ 25,466.27	$ 2,214.85
2954324	Lot Type 1	$ 25,466.27	$ 2,214.85
2954325	Lot Type 1	$ 25,466.27	$ 2,214.85
2954326	Lot Type 1	$ 25,466.27	$ 2,214.85
2954327	Lot Type 1	$ 25,466.27	$ 2,214.85
2954328	Lot Type 2	$ 27,372.49	$ 2,380.64

Property ID[a]	Lot Type	District	
		Outstanding Assessment[b]	Total Annual Installment Due 1/31/2027[d]
2954329	Lot Type 1	$ 25,466.27	$ 2,214.85
2954330	Lot Type 1	$ 25,466.27	$ 2,214.85
2954331	Lot Type 1	$ 25,466.27	$ 2,214.85
2954332	Lot Type 1	$ 25,466.27	$ 2,214.85
2954333	Lot Type 1	$ 25,466.27	$ 2,214.85
2954334	Lot Type 1	$ 25,466.27	$ 2,214.85
2954335	Lot Type 1	$ 25,466.27	$ 2,214.85
2954336	Lot Type 1	$ 25,466.27	$ 2,214.85
2954337	Lot Type 1	$ 25,466.27	$ 2,214.85
2954338	Lot Type 1	$ 25,466.27	$ 2,214.85
2954339	Lot Type 1	$ 25,466.27	$ 2,214.85
2954340	Lot Type 2	$ 27,372.49	$ 2,380.64
2954341	Lot Type 2	$ 27,372.49	$ 2,380.64
2954342	Non-Benefited Property	$ -	$ -
2954343	Non-Benefited Property	$ -	$ -
2954345	Non-Benefited Property	$ -	$ -
2954346	Non-Benefited Property	$ -	$ -
Total[c]		**$ 5,721,000.00**	**$ 497,566.71**

Footnotes:

[a] Subject to change based on final certified rolls provided by the county prior to billing.

[b] Outstanding Assessment prior to 1/31/2027 Annual Installment.

[c] Totals may not match outstanding Assessment or annual installment due to rounding.

[d] The Annual Installment due on each Parcel or Lot may be updated to reflect prepayments and/or redemptions paid prior to the Annual Installment being billed to the owner of the Parcel or Lot.

EXHIBIT B – DEBT SERVICE SCHEDULE

DEBT SERVICE REQUIREMENTS

The following table sets forth the debt service requirements for the Bonds:

Year Ending (September 30)	Principal	Interest	Total
2025	$ -	$ 90,698.61	$ 90,698.61
2026	87,000.00	326,515.00	413,515.00
2027	90,000.00	322,600.00	412,600.00
2028	94,000.00	318,550.00	412,550.00
2029	98,000.00	314,320.00	412,320.00
2030	102,000.00	309,910.00	411,910.00
2031	106,000.00	305,320.00	411,320.00
2032	111,000.00	300,550.00	411,550.00
2033	115,000.00	295,555.00	410,555.00
2034	121,000.00	289,086.26	410,086.26
2035	128,000.00	282,280.00	410,280.00
2036	135,000.00	275,080.00	410,080.00
2037	142,000.00	267,486.26	409,486.26
2038	150,000.00	259,498.76	409,498.76
2039	158,000.00	251,061.26	409,061.26
2040	167,000.00	242,173.76	409,173.76
2041	176,000.00	232,780.00	408,780.00
2042	185,000.00	222,880.00	407,880.00
2043	196,000.00	212,473.76	408,473.76
2044	207,000.00	201,448.76	408,448.76
2045	218,000.00	189,805.00	407,805.00
2046	230,000.00	177,542.50	407,542.50
2047	244,000.00	164,030.00	408,030.00
2048	258,000.00	149,695.00	407,695.00
2049	273,000.00	134,537.50	407,537.50
2050	289,000.00	118,498.76	407,498.76
2051	307,000.00	101,520.00	408,520.00
2052	325,000.00	83,483.76	408,483.76
2053	344,000.00	64,390.00	408,390.00
2054	365,000.00	44,180.00	409,180.00
2055	387,000.00	22,736.26	409,736.26
Total	**$5,808,000.00**	**$6,570,686.21**	**$12,378,686.21**

EXHIBIT C – LOT TYPE CLASSIFICATION MAP

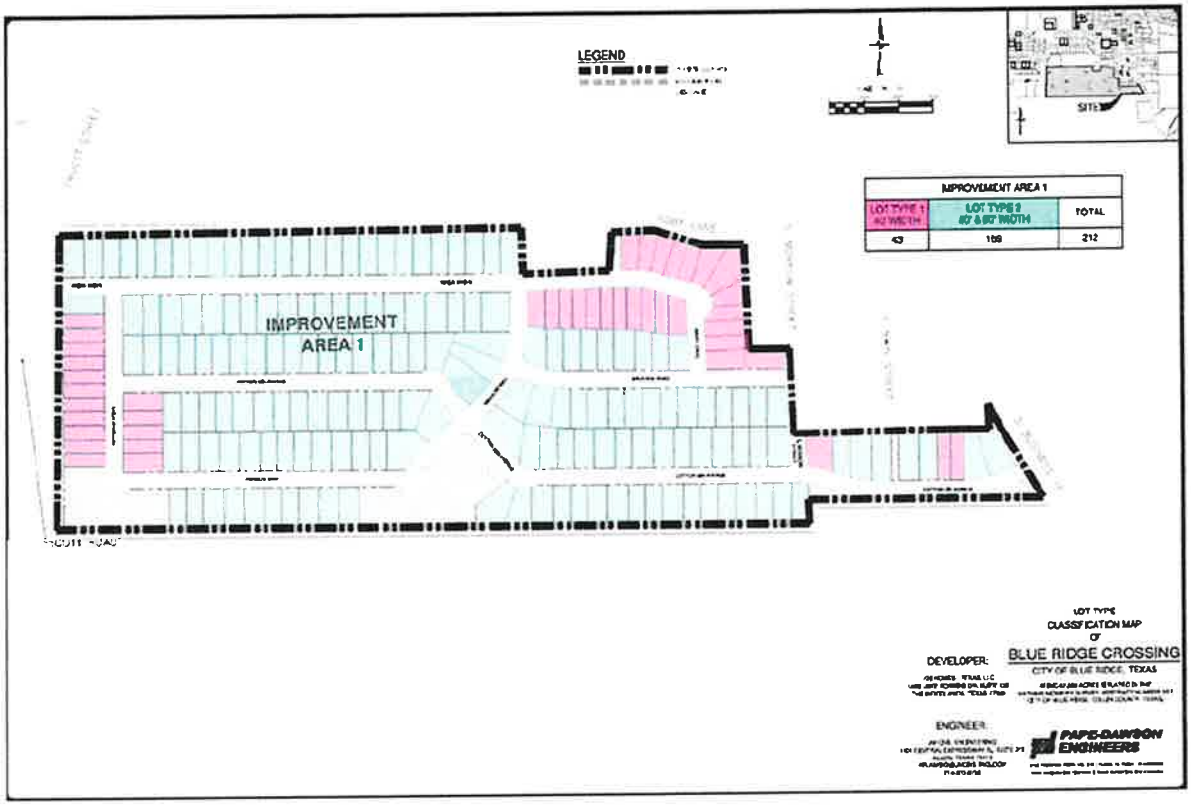


EXHIBIT D – BUYER DISCLOSURES

Buyer disclosures for the following Lot Types are found in this Exhibit:

- District
  - Lot Type 1
  - Lot Type 2

BLUE RIDGE CROSSING PUBLIC IMPROVEMENT DISTRICT - LOT TYPE 1 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest.

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

_____

_____

_____

_____

_____

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO CITY OF BLUE RIDGE, TEXAS CONCERNING THE FOLLOWING PROPERTY

_____

STREET ADDRESS

LOT TYPE 1 PRINCIPAL ASSESSMENT: $25,466.27

As the purchaser of the real property described above, you are obligated to pay assessments to the City of Blue Ridge, Texas, (the "City"), for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Blue Ridge Crossing Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City. The exact amount of each annual installment will be approved each year by the City of Blue Ridge, Texas, City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from the City.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF SELLER SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE: DATE:

_____ _____

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF _____ §

The foregoing instrument was acknowledged before me by _____ and _____ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this_____, 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

_____ _____

SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §
§
COUNTY OF _____ §

The foregoing instrument was acknowledged before me by_____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County.

ANNUAL INSTALLMENTS - LOT TYPE 1

Installment Due 1/31	Principal	Interest[a]	Additional Interest	Annual Collection Costs	Annual Installment[b]
2027	$ 400.62	$ 1,436.01	$ 127.33	$ 250.88	$ 2,214.85
2028	$ 418.43	$ 1,417.98	$ 125.33	$ 241.13	$ 2,202.87
2029	$ 436.23	$ 1,399.15	$ 123.24	$ 245.95	$ 2,204.57
2030	$ 454.04	$ 1,379.52	$ 121.05	$ 250.87	$ 2,205.49
2031	$ 471.84	$ 1,359.09	$ 118.78	$ 255.89	$ 2,205.61
2032	$ 494.10	$ 1,337.86	$ 116.43	$ 261.00	$ 2,209.39
2033	$ 511.91	$ 1,315.62	$ 113.95	$ 266.22	$ 2,207.71
2034	$ 538.62	$ 1,286.83	$ 111.40	$ 271.55	$ 2,208.39
2035	$ 569.77	$ 1,256.53	$ 108.70	$ 276.98	$ 2,211.99
2036	$ 600.93	$ 1,224.48	$ 105.85	$ 282.52	$ 2,213.79
2037	$ 632.09	$ 1,190.68	$ 102.85	$ 288.17	$ 2,213.79
2038	$ 667.71	$ 1,155.12	$ 99.69	$ 293.93	$ 2,216.45
2039	$ 703.32	$ 1,117.57	$ 96.35	$ 299.81	$ 2,217.04
2040	$ 743.38	$ 1,078.00	$ 92.83	$ 305.81	$ 2,220.02
2041	$ 783.44	$ 1,036.19	$ 89.12	$ 311.92	$ 2,220.67
2042	$ 823.50	$ 992.12	$ 85.20	$ 318.16	$ 2,218.98
2043	$ 872.47	$ 945.80	$ 81.08	$ 324.52	$ 2,223.87
2044	$ 921.43	$ 896.72	$ 76.72	$ 331.02	$ 2,225.89
2045	$ 970.40	$ 844.89	$ 72.11	$ 337.64	$ 2,225.04
2046	$ 1,023.81	$ 790.31	$ 67.26	$ 344.39	$ 2,225.77
2047	$ 1,086.13	$ 730.16	$ 62.14	$ 351.28	$ 2,229.71
2048	$ 1,148.45	$ 666.35	$ 56.71	$ 358.30	$ 2,229.81
2049	$ 1,215.22	$ 598.88	$ 50.97	$ 365.47	$ 2,230.53
2050	$ 1,286.45	$ 527.48	$ 44.89	$ 372.78	$ 2,231.60
2051	$ 1,366.57	$ 451.90	$ 38.46	$ 380.23	$ 2,237.16
2052	$ 1,446.69	$ 371.62	$ 31.63	$ 387.84	$ 2,237.78
2053	$ 1,531.27	$ 286.62	$ 24.39	$ 395.59	$ 2,237.88
2054	$ 1,624.75	$ 196.66	$ 16.74	$ 403.51	$ 2,241.65
2055	$ 1,722.68	$ 101.21	$ 8.61	$ 411.58	$ 2,244.08
Total	**$ 25,466.27**	**$ 27,391.37**	**$ 2,369.82**	**$ 9,184.92**	**$ 64,412.38**

Footnotes:

[a] Interest on the PID Bonds is calculated at a 4.500%, 5.625%, and 5.875% rate for term bonds maturing 2032, 2045, and 2055, respectively.

[b] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.

BLUE RIDGE CROSSING PUBLIC IMPROVEMENT DISTRICT - LOT TYPE 2 BUYER DISCLOSURE

NOTICE OF OBLIGATIONS RELATED TO PUBLIC IMPROVEMENT DISTRICT

A person who proposes to sell or otherwise convey real property that is located in a public improvement district established under Subchapter A, Chapter 372, Local Government Code (except for public improvement districts described under Section 372.005), or Chapter 382, Local Government Code, shall first give to the purchaser of the property this written notice, signed by the seller.

For the purposes of this notice, a contract for the purchase and sale of real property having a performance period of less than six months is considered a sale requiring the notice set forth below.

This notice requirement does not apply to a transfer:

1) under a court order or foreclosure sale;
2) by a trustee in bankruptcy;
3) to a mortgagee by a mortgagor or successor in interest or to a beneficiary of a deed of trust by a trustor or successor in interest;
4) by a mortgagee or a beneficiary under a deed of trust who has acquired the land at a sale conducted under a power of sale under a deed of trust or a sale under a court-ordered foreclosure or has acquired the land by a deed in lieu of foreclosure;
5) by a fiduciary in the course of the administration of a decedent's estate, guardianship, conservatorship, or trust;
6) from one co-owner to another co-owner of an undivided interest in the real property;
7) to a spouse or a person in the lineal line of consanguinity of the seller;
8) to or from a governmental entity; or
9) of only a mineral interest, leasehold interest, or security interest.

The following notice shall be given to a prospective purchaser before the execution of a binding contract of purchase and sale, either separately or as an addendum or paragraph of a purchase contract. In the event a contract of purchase and sale is entered into without the seller having provided the required notice, the purchaser, subject to certain exceptions, is entitled to terminate the contract.

A separate copy of this notice shall be executed by the seller and the purchaser and must be filed in the real property records of the county in which the property is located at the closing of the purchase and sale of the property.

AFTER RECORDING[1] RETURN TO:

_____

_____

_____

_____

_____

NOTICE OF OBLIGATION TO PAY IMPROVEMENT DISTRICT ASSESSMENT TO CITY OF BLUE RIDGE, TEXAS CONCERNING THE FOLLOWING PROPERTY

_____

STREET ADDRESS

LOT TYPE 2 PRINCIPAL ASSESSMENT: $27,372.49

As the purchaser of the real property described above, you are obligated to pay assessments to the City of Blue Ridge, Texas, (the "City"), for the costs of a portion of a public improvement or services project (the "Authorized Improvements") undertaken for the benefit of the property within ***Blue Ridge Crossing Public Improvement District*** (the "District") created under Subchapter A, Chapter 372, Local Government Code.

AN ASSESSMENT HAS BEEN LEVIED AGAINST YOUR PROPERTY FOR THE AUTHORIZED IMPROVEMENTS, WHICH MAY BE PAID IN FULL AT ANY TIME. IF THE ASSESSMENT IS NOT PAID IN FULL, IT WILL BE DUE AND PAYABLE IN ANNUAL INSTALLMENTS THAT WILL VARY FROM YEAR TO YEAR DEPENDING ON THE AMOUNT OF INTEREST PAID, COLLECTION COSTS, ADMINISTRATIVE COSTS, AND DELINQUENCY COSTS.

The exact amount of the assessment may be obtained from the City. The exact amount of each annual installment will be approved each year by the City of Blue Ridge, Texas, City Council in the annual service plan update for the District. More information about the assessments, including the amounts and due dates, may be obtained from the City.

Your failure to pay any assessment or any annual installment may result in penalties and interest being added to what you owe or in a lien on and the foreclosure of your property.

[1] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County when updating for the Current Information of Obligation to Pay Improvement District Assessment.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

The undersigned seller acknowledges providing this notice to the potential purchaser before the effective date of a binding contract for the purchase of the real property at the address described above.

DATE: DATE:

SIGNATURE OF SELLER SIGNATURE OF SELLER][2]

[2] To be included in copy of the notice required by Section 5.014, Tex. Prop. Code, to be executed by seller in accordance with Section 5.014(a-1), Tex. Prop. Code.

[The undersigned purchaser acknowledges receipt of this notice before the effective date of a binding contract for the purchase of the real property at the address described above. The undersigned purchaser acknowledged the receipt of this notice including the current information required by Section 5.0143, Texas Property Code, as amended.

DATE: DATE:

_____ _____

SIGNATURE OF PURCHASER SIGNATURE OF PURCHASER

STATE OF TEXAS §
§
COUNTY OF _____ §

The foregoing instrument was acknowledged before me by _____ and _____ , known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas][3]

[3] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County.

[The undersigned seller acknowledges providing a separate copy of the notice required by Section 5.014 of the Texas Property Code including the current information required by Section 5.0143, Texas Property Code, as amended, at the closing of the purchase of the real property at the address above.

DATE: DATE:

_____ _____

SIGNATURE OF SELLER SIGNATURE OF SELLER

STATE OF TEXAS §
§
COUNTY OF _____ §

The foregoing instrument was acknowledged before me by_____ and _____, known to me to be the person(s) whose name(s) is/are subscribed to the foregoing instrument, and acknowledged to me that he or she executed the same for the purposes therein expressed.

Given under my hand and seal of office on this _____, 20__.

Notary Public, State of Texas][4]

[4] To be included in separate copy of the notice required by Section 5.0143, Tex. Prop. Code, to be executed at the closing of the purchase and sale and to be recorded in the deed records of Collin County.

ANNUAL INSTALLMENTS - LOT TYPE 2

Installment Due 1/31	Principal	Interest[a]	Additional Interest	Annual Collection Costs	Annual Installment[b]
2027	$ 430.61	$ 1,543.50	$ 136.86	$ 269.66	$ 2,380.64
2028	$ 449.75	$ 1,524.12	$ 134.71	$ 259.18	$ 2,367.76
2029	$ 468.89	$ 1,503.88	$ 132.46	$ 264.36	$ 2,369.59
2030	$ 488.03	$ 1,482.78	$ 130.12	$ 269.65	$ 2,370.57
2031	$ 507.16	$ 1,460.82	$ 127.68	$ 275.04	$ 2,370.70
2032	$ 531.09	$ 1,438.00	$ 125.14	$ 280.54	$ 2,374.77
2033	$ 550.22	$ 1,414.10	$ 122.48	$ 286.15	$ 2,372.96
2034	$ 578.93	$ 1,383.15	$ 119.73	$ 291.87	$ 2,373.69
2035	$ 612.42	$ 1,350.59	$ 116.84	$ 297.71	$ 2,377.56
2036	$ 645.92	$ 1,316.14	$ 113.78	$ 303.67	$ 2,379.50
2037	$ 679.41	$ 1,279.80	$ 110.55	$ 309.74	$ 2,379.50
2038	$ 717.68	$ 1,241.59	$ 107.15	$ 315.93	$ 2,382.36
2039	$ 755.96	$ 1,201.22	$ 103.56	$ 322.25	$ 2,382.99
2040	$ 799.02	$ 1,158.70	$ 99.78	$ 328.70	$ 2,386.20
2041	$ 842.08	$ 1,113.75	$ 95.79	$ 335.27	$ 2,386.89
2042	$ 885.14	$ 1,066.38	$ 91.58	$ 341.98	$ 2,385.08
2043	$ 937.77	$ 1,016.59	$ 87.15	$ 348.82	$ 2,390.34
2044	$ 990.40	$ 963.84	$ 82.46	$ 355.79	$ 2,392.50
2045	$ 1,043.03	$ 908.13	$ 77.51	$ 362.91	$ 2,391.59
2046	$ 1,100.45	$ 849.46	$ 72.29	$ 370.17	$ 2,392.37
2047	$ 1,167.43	$ 784.81	$ 66.79	$ 377.57	$ 2,396.61
2048	$ 1,234.42	$ 716.23	$ 60.96	$ 385.12	$ 2,396.72
2049	$ 1,306.19	$ 643.70	$ 54.78	$ 392.82	$ 2,397.50
2050	$ 1,382.74	$ 566.96	$ 48.25	$ 400.68	$ 2,398.64
2051	$ 1,468.86	$ 485.73	$ 41.34	$ 408.69	$ 2,404.62
2052	$ 1,554.98	$ 399.43	$ 33.99	$ 416.87	$ 2,405.28
2053	$ 1,645.89	$ 308.08	$ 26.22	$ 425.21	$ 2,405.39
2054	$ 1,746.37	$ 211.38	$ 17.99	$ 433.71	$ 2,409.45
2055	$ 1,851.63	$ 108.78	$ 9.26	$ 442.38	$ 2,412.05
Total	**$ 27,372.49**	**$ 29,441.68**	**$ 2,547.21**	**$ 9,872.44**	**$ 69,233.81**

Footnotes:

[a] Interest on the PID Bonds is calculated at a 4.500%, 5.625%, and 5.875% rate for term bonds maturing 2032, 2045, and 2055, respectively.

[b] The figures shown above are estimates only and subject to change in Annual Service Plan Updates. Changes in Annual Collection Costs, reserve fund requirements, interest earnings, or other available offsets could increase or decrease the amounts shown.